



# Solar KISS Year Planner

*A simple, practical planner to what to do when — for new  
and existing solar homeowners.*



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# JANUARY – FEBRUARY

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- **One year. Zero guesswork.**

→ See what to review, test, and adjust—month by month.



## Incentives + Tax Prep

- Check which incentives you qualify for
- Gather receipts + installation documents
- Update your ROI calculator with new year's rates
  - Schedule your first system check if you installed last year

### **Why this matters:**

This is the best time to claim returns and start the year strong.





## MARCH – APRIL

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### Maintenance + Cleaning Window #1

- Clean panels after summer dust
- Check inverter logs for warnings
  - Review your usage patterns (TOU, peak/off-peak)
- Update your savings tracker

### Tip:

A clean system = higher harvest.

→*Solar changes with the seasons.*

Stay ahead with the right actions each month.





**MAY – JUNE**

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## **Winter Prep + Upgrade Thinking**

- . Check battery health
- . Review winter shading
- . Consider upgrades (battery, extra panels)
- . Compare installer quotes — winter is quieter

**Why winter works:**  
Shorter queues + better deals.

—  **Plan first—buy later.**

*See Recommended Solar Services When Needed*



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# JULY – AUGUST

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## Mid-Year ROI Check

- Recalculate your ROI
- Compare projected vs actual savings
- Adjust your usage schedule
- Check for new incentives or rebates

**Small tweaks = big returns.**

**Turn solar into a habit, not a hassle.**

→ Download tools that keep you on track all year.

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# SEPTEMBER – OCTOBER

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## Maintenance + Cleaning Window #2

- . Clean panels before summer
  - . Check wiring, fuses, surge protection
- . Update your maintenance log
  - . Review your insurance coverage

**Storm season is coming — protect your system.**

→ 🤝 **Avoid being upsold the wrong insurance. Check with your current insurer and compare them with other solar insurers.**





# NOVEMBER – DECEMBER

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## Incentive Deadlines + Year-End Planning

- Apply for remaining incentives
  - Lock in quotes before price increases
    - Review your system performance
- Plan upgrades for next year (EV, battery, automation)

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**This is the “don’t miss out” window.**



## AUTHOR'S NOTE

### Thank you

for joining us on this journey!

We hope that this guide proves helpful in finding your place in the sun and making the most of it.

But this is not the end, my friend!

### Visit our website

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where you will find

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